

Education Facilities Property Insurance Consultant Services
Summary of Response to RFP

Evaluation Criteria:

Directly Related Experience:	<ul style="list-style-type: none">• Section 5.5 of the RFP requires submission of “a detailed, narrative statement listing the three (3) most recent, comparable contracts” from each Vendor. This was not provided in the proposal.• Section 5.5 of MA & Lee’s proposal states only that they have provided references from “public entities that have recent contract experience with MA-Lee”, but does not describe the work performed for those 3 entities. <p><i>See References at § 5.5 of proposal, which include Central Arkansas Library System, Simmons Bank Arena, and City of Jacksonville</i></p>
Price:	<p><u>Total Max Bid:</u> \$50,000</p> <p><i>See attached Official Proposal Price Sheet and Price Comparison Table.</i></p>
Plan/Schedule:	<p><u>Plan:</u></p> <ul style="list-style-type: none">• Plan to “analyze the efficiency of the current structure, alternatives across the nation, and what specific alternatives the agency sees through seasoned analysis of the insurance market.”, § 5.5 of proposal. <p><i>See also § 5.4 of proposal – listing items in RFP that they will provide, such as research, regular updates, and assistance with the final report.</i></p> <p><u>Schedule:</u> No specific timeline or schedule provided, other than a statement in § 5.4 that “MA-Lee will help draft a final report for submission by March 15, 2024”, § 5.4 of proposal.</p>

MA & Lee (Cont'd)

Availability:	<ul style="list-style-type: none">• Headquartered in Little Rock• Proposal states that the staff of MA-Lee will be “available around the clock”, § 5.5 of proposal.• Also states that MA-Lee will attend all Subcommittee meetings and provide weekly updates, § 5.4 of proposal.
Personnel:	<ul style="list-style-type: none">• Roberts Lee – Agency Shareholder• Steven Kyle Morgan – Public Entities Account Executive • <i>See</i> Org. Chart• <i>See also</i> Team Bios at § 5.5 of proposal.
Past Performance:	<p>Founded in 1909; 114 years of experience in the insurance industry; § 5.1 of proposal.</p> <ul style="list-style-type: none">• <i>See</i> References, § 5.5.• <i>See also</i> attached References Table
Compliance with RFP Requirements:	<i>See</i> Attached Checklist.
Subcontractors:	None listed.